



THE ECRMA, HYDROGEN AND PRECIOUS METALS

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IN A NUTSHELL



**One of the top 10 family owned
companies in Germany**

25.6 bn. € Sales | 16,400 Employees



Heraeus Precious Metals

Heritage and strong, global
player in our portfolio



Precious Metals are in our DNA

Trading, Products, Recycling

ECRMA – HYDROGEN – PRECIOUS METALS: WHY ARE WE TALKING?

Because hydrogen and precious metals belong together. And the EU needs a good raw material strategy

Hydrogen is **mission critical** for the transition of the EU.

Critical for the **energy transition** as well as **feedstock** of future **industrial production**

Hydrogen and **precious metals** belong together.

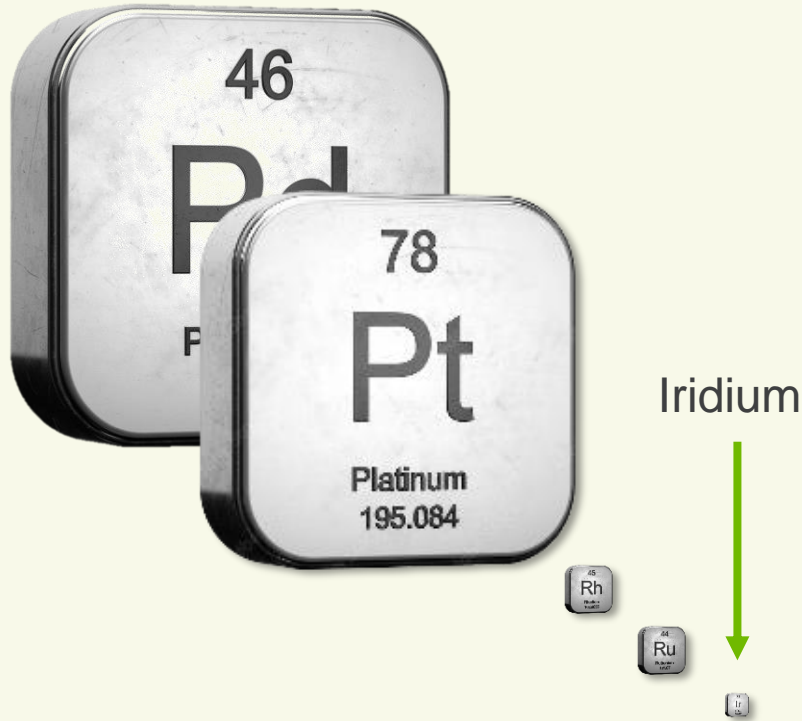
Precious metals support **every step of the hydrogen value chain**

Secured **precious metals supply** is mission critical for the EU

The EU needs an appropriate **raw material strategy** for precious metals

THE ECRMA UNFORTUNATLY DOES NOT COVER PRECIOUS METALS WELL

Measures in the ECRMA do not enforce necessary activities to guarantee sufficient supply with precious metals



Platinum Group Metals in one category

The most critical material is iridium. It needs to be listed on its own or measures will be void



Diversified view

Focus on Diversification of Supply Chain

There is no relevant geological possibility to source precious metals within Europe



Foster implementation of Thrifting

Focus on recycling rates / capacities only

Recycling infrastructure is well setup
But (other) EU regulation does not support it



Focus on consistent regulation

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